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Tianma Microelectronics Co., Ltd

March 28<sup>th</sup>, 2022

Dear Customer,

As you may know, there are some changes to Shanghai quarantine restrictions. After Tianma management review, we'd like to update the impact to our business.

The production activities of Tianma manufacturing sites in Shanghai are continuing normally in accordance with the regulations of the local authorities. Some staff have been authorized to work from home, but the commercial, product design, quality and production activities are continuing as usual.

Meanwhile, we are intensively monitoring the operation status of the related suppliers as well as the logistics. We have been notified about supply shortages from specific CF and polarizer suppliers and are now checking the detailed stock and backlog by product. In addition, highway transportation is restricted across Pudong and Puxi and also to neighboring cities. Tianma is sparing no efforts to assist the highway forwarders or suppliers to get the highway transportation passes, nevertheless, some materials may be unavoidably delayed.

Tianma is monitoring the situation intensively and will continue to take all possible steps to improve it. It is, however, inevitable that some of your products may be impacted. Our team will continue to improve, by product and by order-line, and inform you of any changes to delivery schedules via your regular Sales Manager.

Fred Cui

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